

Broker Selection Process

Mastery Schools- FY23

Mastery Schools (both Mastery Charter Schools- PA and Mastery Schools of Camden – NJ) is requesting information from interested Property & Casualty Insurance Brokers who desire to partner with the organization as the broker of record.

To participate in this process, please submit a package of information about the Brokerage, highlighting information about the following core questions:

1. Describe how your firm solicits & ensures that Mastery Schools receives competitive carrier quotes from the market place.
2. Describe how you would work with Mastery Schools to ensure that the organization has appropriate, quality coverage at the best possible costs.
3. Explain your service model, including team members, management, and practices to ensure high levels of responsiveness.
4. Explain your experience in the insurance space with regards to educational systems (ideally charter school/ multi-state systems).
5. Explain what differentiates you amongst your competition.

Submissions must be submitted digitally in PDF format to Daniel.Bell@masterycharter.org by 11:59pm on 3/11/2022. Submissions will be evaluated, with finalists brought in for in-person interviews tentatively the week of 3/21/2022.

Any questions may be sent to Daniel.Bell@masterycharter.org by 3/3/2022, with answers shared with any parties expressing interest by 3/4/2022.

Mastery Schools				
<i>Insurance Highlights*</i>				
<u>School</u>	<u>Property**</u>	<u>EE Count</u>	<u>Est PR</u>	<u>Student Count</u>
Total	\$ 482,700,000	1,900	\$ 128,100,000	14,000

**Highlights are an overview, and may shift post-selection*

***Property includes: Buildings, contents, loss of income*